

TAX RETURNS

CLIENT'S COPY
(Retain for Your Records)

MAILLIE LLP
500 NORTH LEWIS RD
LIMERICK, PA 19468

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
821 GAY STREET
PHOENIXVILLE, PA 19460



Caution: Forms printed from within Adobe Acrobat may not meet IRS or state taxing agency specifications. When using Acrobat, select the "Actual Size" in the Adobe "Print" dialog.

CLIENT'S COPY

NOVEMBER 25, 2025

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
821 GAY STREET
PHOENIXVILLE, PA 19460

DEAR TAMELA:

ENCLOSED ARE THE ORGANIZATION'S 2024 EXEMPT ORGANIZATION
RETURN AND 2025 ESTIMATED TAX PAYMENT INFORMATION.

PLEASE REVIEW THE RETURN FOR COMPLETENESS AND ACCURACY.

MAIL THE DUPLICATE COPY OF FORM 990-PF TO THE PENNSYLVANIA
OFFICE OF ATTORNEY GENERAL, CHARITABLE TRUSTS AND
ORGANIZATIONS, STRAWBERRY SQUARE, HARRISBURG, PA, 17120.

WE HAVE ENCLOSED MAILING ENVELOPES FOR YOUR CONVENIENCE IN
FILING THE RETURN.

WE RECOMMEND THAT YOU USE CERTIFIED MAIL WITH POST MARKED
RECEIPT FOR PROOF OF TIMELY FILING.

WE SINCERELY APPRECIATE THE OPPORTUNITY TO SERVE YOU. PLEASE
CONTACT US IF YOU HAVE ANY QUESTIONS CONCERNING THE TAX
RETURN.

A COPY OF THE RETURN IS ENCLOSED FOR YOUR FILES.

VERY TRULY YOURS,

MICHAEL J. GENTILE, CPA

2025 ESTIMATED TAX FILING INSTRUCTIONS

FORM 990-W

FOR THE YEAR ENDING

JUNE 30, 2026

Prepared for	PHOENIXVILLE COMMUNITY HEALTH FOUNDATION 821 GAY STREET PHOENIXVILLE, PA 19460																															
Prepared by	MAILLIE LLP 500 NORTH LEWIS RD LIMERICK, PA 19468																															
Amount of tax	<table><tr><td>Total Estimated Tax</td><td>\$</td><td>19,640</td><td></td></tr><tr><td>Less credit from prior year</td><td>\$</td><td>9,105</td><td></td></tr><tr><td>Less amount already paid on 2025 estimate</td><td>\$</td><td>0</td><td></td></tr><tr><td>Balance due</td><td>\$</td><td>10,535</td><td></td></tr></table> <p>Payable in full or in installments as follows:</p> <table><thead><tr><th>Installment</th><th>Amount</th><th>Due Date</th></tr></thead><tbody><tr><td>No. 1</td><td>\$ NONE REQUIRED</td><td></td></tr><tr><td>No. 2</td><td>\$ 715</td><td>DECEMBER 15, 2025</td></tr><tr><td>No. 3</td><td>\$ 4,910</td><td>MARCH 16, 2026</td></tr><tr><td>No. 4</td><td>\$ 4,910</td><td>JUNE 15, 2026</td></tr></tbody></table>	Total Estimated Tax	\$	19,640		Less credit from prior year	\$	9,105		Less amount already paid on 2025 estimate	\$	0		Balance due	\$	10,535		Installment	Amount	Due Date	No. 1	\$ NONE REQUIRED		No. 2	\$ 715	DECEMBER 15, 2025	No. 3	\$ 4,910	MARCH 16, 2026	No. 4	\$ 4,910	JUNE 15, 2026
Total Estimated Tax	\$	19,640																														
Less credit from prior year	\$	9,105																														
Less amount already paid on 2025 estimate	\$	0																														
Balance due	\$	10,535																														
Installment	Amount	Due Date																														
No. 1	\$ NONE REQUIRED																															
No. 2	\$ 715	DECEMBER 15, 2025																														
No. 3	\$ 4,910	MARCH 16, 2026																														
No. 4	\$ 4,910	JUNE 15, 2026																														
Make check payable to	NOT APPLICABLE																															
Mail voucher and check (if applicable) to	PAYMENTS SHOULD BE MADE USING THE ELECTRONIC FEDERAL TAX PAYMENT SYSTEM (EFTPS).																															
Special Instructions																																

TAX RETURN FILING INSTRUCTIONS

FORM 990-PF

FOR THE YEAR ENDING

JUNE 30, 2025

Prepared for	PHOENIXVILLE COMMUNITY HEALTH FOUNDATION 821 GAY STREET PHOENIXVILLE, PA 19460
Prepared by	MAILLIE LLP 500 NORTH LEWIS RD LIMERICK, PA 19468
Amount due or refund	AN OVERPAYMENT OF \$9,105. THE ENTIRE OVERPAYMENT HAS BEEN APPLIED TO THE ESTIMATED TAX PAYMENTS.
Make check payable to	NO AMOUNT IS DUE.
Mail tax return and check (if applicable) to	NOT APPLICABLE
Return must be mailed on or before	NOT APPLICABLE
Special Instructions	<p>THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. AFTER YOU HAVE REVIEWED THE RETURN FOR COMPLETENESS AND ACCURACY, PLEASE SIGN, DATE AND RETURN FORM 8879-TE TO OUR OFFICE. WE WILL TRANSMIT THE RETURN ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED. RETURN FORM 8879-TE TO US AS SOON AS POSSIBLE.</p> <p>PLEASE NOTE THAT THERE IS \$39,364 OF UNDISTRIBUTED INCOME FOR 2024 ON FORM 990-PF. THE ORGANIZATION MUST DISTRIBUTE THIS AMOUNT BY THE END OF ITS 2025 TAX YEAR TO AVOID THE EXCISE TAX ON UNDISTRIBUTED INCOME.</p>

Caution: Forms printed from within Adobe Acrobat may not meet IRS or state taxing agency specifications. When using Acrobat, select the "Actual Size" in the Adobe "Print" dialog.

FEDERAL INFORMATIONAL FORMS

Form **990-W**
(Worksheet)

**Estimated Tax on Unrelated Business Taxable
Income for Tax-Exempt Organizations**

2025

(and on Investment Income for Private Foundations) FORM 990-PF

► Keep for your records. Do not send to the Internal Revenue Service.

1	Unrelated business taxable income expected in the tax year	1	
2	Tax on the amount on line 1	2	
3	Alternative minimum tax for trusts	3	
4	Total. Add lines 2 and 3	4	
5	Estimated tax credits	5	
6	Subtract line 5 from line 4	6	
7	Other taxes	7	
8	Total. Add lines 6 and 7	8	
9	Credit for federal tax paid on fuels	9	
10a	Subtract line 9 from line 8. Note: If less than \$500, the organization does not need to make estimated tax payments	10a	
b	Enter the tax shown on the 2024 return. Caution: If zero or the tax year was for less than 12 months, skip this line and enter the amount from line 10a on line 10c	10b	19,633.
c	2025 Estimated Tax. Enter the smaller of line 10a or line 10b. If the organization is required to skip line 10b, enter the amount from line 10a on line 10c	10c	19,640.
			ADJUSTED TO

		(a)	(b)	(c)	(d)	
11	Installment due dates	11	11/17/25	12/15/25	03/16/26	06/15/26
12	Installments. Enter 25% of line 10c in columns (a) through (d)	12	4,910.	4,910.	4,910.	4,910.
13	2024 Overpayment	13	4,910.	4,195.		
14	Payment due (Subtract line 13 from line 12)	14		715.	4,910.	4,910.

Form **990-W**

ESTIMATED TAX	19,640.
OVERPAYMENT APPLIED	9,105.
AMOUNT DUE	10,535.

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	BUILDING	01/01/10	SL	39.00		MM16	725,000.				725,000.	286,605.		18,590.	305,195.
2	LANDSCAPING-SCHNATZ & ROHRER	06/05/08	SL	15.00		16	2,691.				2,691.	1,775.		0.	1,775.
3	CURBING-PAUL R. SAVILLE	10/14/11	SL	15.00		16	8,500.				8,500.	6,237.		567.	6,804.
4	NEW ROOF-GSM ROOFING	12/30/14	SL	15.00		16	33,300.				33,300.	22,200.		2,220.	24,420.
5	DIAMOND QUALITY BUILDERS	12/30/14	SL	15.00		16	13,519.				13,519.	9,011.		901.	9,912.
6	SPECTRUM	10/13/06	SL	5.00		16	622.				622.	622.		0.	622.
7	OFFICE FURNITURE	12/15/98	SL	7.00		16	558.				558.	558.		0.	558.
8	OFFICE DESK SET	10/02/98	SL	7.00		16	1,109.				1,109.	1,109.		0.	1,109.
9	RT WORK-DESIGN OF PCH	06/30/98	SL	5.00		16	8,500.				8,500.	8,500.		0.	8,500.
10	ART WORK	09/30/98	SL	5.00		16	450.				450.	450.		0.	450.
11	DESKS	10/30/98	SL	7.00		16	2,869.				2,869.	2,869.		0.	2,869.
12	ART WORK	10/30/98	SL	5.00		16	2,760.				2,760.	2,760.		0.	2,760.
13	ART WORK	11/12/98	SL	5.00		16	370.				370.	370.		0.	370.
14	ART WORK	12/15/98	SL	5.00		16	574.				574.	574.		0.	574.
15	OFFICE FURNITURE	04/15/99	SL	7.00		16	2,168.				2,168.	2,168.		0.	2,168.
16	REFRIGERATORS	10/15/99	SL	5.00		16	457.				457.	457.		0.	457.
17	OFFICE FURNITURE	05/31/11	SL	7.00		16	315.				315.	315.		0.	315.
18	FILLING CABINET	10/18/04	SL	5.00		16	777.				777.	777.		0.	777.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
19	DESK & TABLED OFFICE	07/25/06	SL	5.00		16	1,993.				1,993.	1,993.		0.	1,993.
20	CHAIR	08/04/06	SL	5.00		16	504.				504.	504.		0.	504.
21	FILE CABINET	08/04/06	SL	5.00		16	622.				622.	622.		0.	622.
22	AED	12/14/06	SL	5.00		16	1,595.				1,595.	1,595.		0.	1,595.
23	CONFERENCE ROOM TABLE, RUG	07/13/07	SL	7.00		16	12,312.				12,312.	12,312.		0.	12,312.
24	WINDOW TREATMENT DEPOSIT	07/13/07	SL	7.00		16	4,500.				4,500.	4,500.		0.	4,500.
25	CHAIR DEPOSIT	07/25/07	SL	7.00		16	3,100.				3,100.	3,100.		0.	3,100.
26	LAMP PURCHASE	08/08/07	SL	7.00		16	1,075.				1,075.	1,075.		0.	1,075.
27	RUG PURCHASE	08/08/07	SL	7.00		16	3,356.				3,356.	3,356.		0.	3,356.
28	RUG PURCHASE	08/31/07	SL	7.00		16	1,194.				1,194.	1,194.		0.	1,194.
29	WINDOW TREATMENTS	08/31/07	SL	7.00		16	7,927.				7,927.	7,927.		0.	7,927.
30	RUG PURCHASE	08/31/07	SL	7.00		16	985.				985.	985.		0.	985.
31	PRESIDENTS OFFICE, PROGRAM OFFICER OFFICE	07/19/07	SL	7.00		16	8,902.				8,902.	8,902.		0.	8,902.
32	TELEPHONE SYSTEM	09/05/07	SL	5.00		16	5,135.				5,135.	5,135.		0.	5,135.
33	OFFICE COPIER	09/14/07	SL	5.00		16	6,145.				6,145.	6,145.		0.	6,145.
34	RUGS, LAMPS	09/26/07	SL	5.00		16	6,863.				6,863.	6,863.		0.	6,863.
35	FILING CABINET	09/26/07	SL	5.00		16	1,558.				1,558.	1,558.		0.	1,558.
36	2 FILE CABINETS	09/30/07	SL	5.00		16	994.				994.	994.		0.	994.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
37	RUGS	10/03/07	SL	5.00		16	1,734.				1,734.	1,734.		0.	1,734.
38	SECURITY CAMERA	10/31/07	SL	5.00		16	1,303.				1,303.	1,303.		0.	1,303.
39	BOOK CASE	11/02/07	SL	5.00		16	789.				789.	789.		0.	789.
40	LJB WINDOW TREATMENTS	11/16/07	SL	5.00		16	1,100.				1,100.	1,100.		0.	1,100.
41	SIGNAGE	11/08/07	SL	5.00		16	4,025.				4,025.	4,025.		0.	4,025.
42	ELAND GALLERY PAINTING-DOWNSTAIRS BATHROOM	12/10/07	SL	5.00		16	300.				300.	300.		0.	300.
43	SHADE FOR PRES OFFICE	01/09/08	SL	5.00		16	1,088.				1,088.	1,088.		0.	1,088.
44	OFFICE COPIER 2ND FLOOR XPO	07/25/08	SL	5.00		16	1,298.				1,298.	1,298.		0.	1,298.
45	COMPUTER EQUIP	07/31/08	SL	5.00		16	1,525.				1,525.	1,525.		0.	1,525.
46	COMPUTER EQUIP	08/05/08	SL	5.00		16	1,343.				1,343.	1,343.		0.	1,343.
47	COMPUTER EQUIP	08/05/08	SL	5.00		16	3,426.				3,426.	3,426.		0.	3,426.
48	COMPUTER EQUIP	08/05/08	SL	5.00		16	1,791.				1,791.	1,791.		0.	1,791.
49	LATERAL FILES	01/11/10	SL	5.00		16	1,866.				1,866.	1,866.		0.	1,866.
50	LATERAL FILES	06/23/10	SL	5.00		16	1,749.				1,749.	1,749.		0.	1,749.
51	FLAG POLE	07/10/10	SL	5.00		16	1,355.				1,355.	1,355.		0.	1,355.
52	LED OUTDOOR PATHWAY LIGHTS	06/30/14	SL	5.00		16	6,050.				6,050.	6,050.		0.	6,050.
53	OVERHEAD PROJECTOR	07/07/10	SL	5.00		16	2,969.				2,969.	2,969.		0.	2,969.
54	DELL OFFICE COMPUTERS & INSTALLATION	08/06/12	SL	5.00		16	11,761.				11,761.	11,761.		0.	11,761.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
55	LED PATH LIGHTS	02/07/13	SL	5.00		16	4,719.				4,719.	4,719.		0.	4,719.
56	RESEOURCE PARTNERS	10/23/13	SL	5.00		16	1,968.				1,968.	1,968.		0.	1,968.
57	RUG-CHES-MONT CARPET ONE	07/01/14	SL	5.00		16	2,296.				2,296.	2,296.		0.	2,296.
58	SHELVING FOR BASEMENT	06/30/13	SL	5.00		16	688.				688.	688.		0.	688.
69	SHUTTERS (CAROLS OFFICE	08/20/15	SL	5.00		16	3,010.				3,010.	3,010.		0.	3,010.
70	DELL COMPUTER (CAROL)	06/24/16	SL	5.00		16	863.				863.	863.		0.	863.
71	HP PRINTER	06/23/16	SL	5.00		16	530.				530.	530.		0.	530.
72	NEW ROOF-GSM ROOFING (FINAL)	09/14/15	SL	15.00		16	14,606.				14,606.	8,603.		974.	9,577.
73	HVAC SYSTEM	06/27/16	SL	39.00	MM	16	7,325.				7,325.	1,504.		188.	1,692.
84	DELL OFFICE COMPUTER CAROL	04/15/19	SL	5.00		16	5,024.				5,024.	5,024.		0.	5,024.
85	DELL OFFICE COMPUTER LYNN	04/11/19	SL	5.00		16	3,309.				3,309.	3,309.		0.	3,309.
96	LED LIGHT PATH	07/29/19	SL	5.00		16	2,325.				2,325.	2,325.		0.	2,325.
107	CONFERENCE ROOM FLEX FURNITURE	10/31/24	SL	7.00		16	15,557.				15,557.			1,482.	1,482.
118	GUTTER/ROOF FRONT PORCH	11/20/24	SL	15.00		16	4,394.				4,394.			171.	171.
129	WINDOW SHADES FOR UPSTAIRS	08/23/24	SL	5.00		16	4,083.				4,083.			681.	681.
	* TOTAL 990-PF PG 1 DEPR						989,468.				989,468.	496,428.		25,774.	522,202.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						965,434.			0.	965,434.	496,428.			519,868.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT
- CURRENT YEAR FEDERAL - PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	BUILDING	010110SL		39.00	16	725,000.			725,000.	286,605.		18,590.
2	LANDSCAPING-SCHNATZ & ROHRER	060508SL		15.00	16	2,691.			2,691.	1,775.		0.
3	CURBING-PAUL R. SAVILLE	101411SL		15.00	16	8,500.			8,500.	6,237.		567.
4	NEW ROOF-GSM ROOFING	123014SL		15.00	16	33,300.			33,300.	22,200.		2,220.
5	DIAMOND QUALITY BUILDERS	123014SL		15.00	16	13,519.			13,519.	9,011.		901.
6	SPECTRUM	101306SL		5.00	16	622.			622.	622.		0.
7	OFFICE FURNITURE	121598SL		7.00	16	558.			558.	558.		0.
8	OFFICE DESK SET	100298SL		7.00	16	1,109.			1,109.	1,109.		0.
9	RT WORK-DESIGN OF PCH	063098SL		5.00	16	8,500.			8,500.	8,500.		0.
10	ART WORK	093098SL		5.00	16	450.			450.	450.		0.
11	DESKS	103098SL		7.00	16	2,869.			2,869.	2,869.		0.
12	ART WORK	103098SL		5.00	16	2,760.			2,760.	2,760.		0.
13	ART WORK	111298SL		5.00	16	370.			370.	370.		0.
14	ART WORK	121598SL		5.00	16	574.			574.	574.		0.
15	OFFICE FURNITURE	041599SL		7.00	16	2,168.			2,168.	2,168.		0.
16	REFRIGERATORS	101599SL		5.00	16	457.			457.	457.		0.
17	OFFICE FURNITURE	053111SL		7.00	16	315.			315.	315.		0.
18	FILING CABINET	101804SL		5.00	16	777.			777.	777.		0.

428102 04-01-24

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2024 DEPRECIATION AND AMORTIZATION REPORT
- CURRENT YEAR FEDERAL - PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
19	DESK & TABLE ED OFFICE	072506SL		5.00	16	1,993.			1,993.	1,993.		0.
20	CHAIR	080406SL		5.00	16	504.			504.	504.		0.
21	FILE CABINET	080406SL		5.00	16	622.			622.	622.		0.
22	AED	121406SL		5.00	16	1,595.			1,595.	1,595.		0.
23	CONFERENCE ROOM TABLE, RUG	071307SL		7.00	16	12,312.			12,312.	12,312.		0.
24	WINDOW TREATMENT DEPOSIT	071307SL		7.00	16	4,500.			4,500.	4,500.		0.
25	CHAIR DEPOSIT	072507SL		7.00	16	3,100.			3,100.	3,100.		0.
26	LAMP PURCHASE	080807SL		7.00	16	1,075.			1,075.	1,075.		0.
27	RUG PURCHASE	080807SL		7.00	16	3,356.			3,356.	3,356.		0.
28	RUG PURCHASE	083107SL		7.00	16	1,194.			1,194.	1,194.		0.
29	WINDOW TREATMENTS	083107SL		7.00	16	7,927.			7,927.	7,927.		0.
30	RUG PURCHASE	083107SL		7.00	16	985.			985.	985.		0.
31	PRESIDENTS OFFICE, PROGRAM OFFICER OFF	071907SL		7.00	16	8,902.			8,902.	8,902.		0.
32	TELEPHONE SYSTEM	090507SL		5.00	16	5,135.			5,135.	5,135.		0.
33	OFFICE COPIER	091407SL		5.00	16	6,145.			6,145.	6,145.		0.
34	RUGS, LAMPS	092607SL		5.00	16	6,863.			6,863.	6,863.		0.
35	FILING CABINET	092607SL		5.00	16	1,558.			1,558.	1,558.		0.
36	FILE CABINETS	093007SL		5.00	16	994.			994.	994.		0.

428102 04-01-24

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2024 DEPRECIATION AND AMORTIZATION REPORT
- CURRENT YEAR FEDERAL - PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
37	RUGS	100307	SL	5.00	16	1,734.			1,734.	1,734.		0.
38	SECURITY CAMERA	103107	SL	5.00	16	1,303.			1,303.	1,303.		0.
39	BOOK CASE	110207	SL	5.00	16	789.			789.	789.		0.
40	LJB WINDOW TREATMENTS	111607	SL	5.00	16	1,100.			1,100.	1,100.		0.
41	SIGNAGE	110807	SL	5.00	16	4,025.			4,025.	4,025.		0.
42	ELAND GALLERY PAINTING-DOWNSTAIRS	121007	SL	5.00	16	300.			300.	300.		0.
43	SHADE FOR PRES OFFICE	010908	SL	5.00	16	1,088.			1,088.	1,088.		0.
44	OFFICE COPIER 2ND FLOOR XPO	072508	SL	5.00	16	1,298.			1,298.	1,298.		0.
45	COMPUTER EQUIP	073108	SL	5.00	16	1,525.			1,525.	1,525.		0.
46	COMPUTER EQUIP	080508	SL	5.00	16	1,343.			1,343.	1,343.		0.
47	COMPUTER EQUIP	080508	SL	5.00	16	3,426.			3,426.	3,426.		0.
48	COMPUTER EQUIP	080508	SL	5.00	16	1,791.			1,791.	1,791.		0.
49	LATERAL FILES	011110	SL	5.00	16	1,866.			1,866.	1,866.		0.
50	LATERAL FILES	062310	SL	5.00	16	1,749.			1,749.	1,749.		0.
51	FLAG POLE	071010	SL	5.00	16	1,355.			1,355.	1,355.		0.
52	LED OUTDOOR PATHWAY LIGHTS	063014	SL	5.00	16	6,050.			6,050.	6,050.		0.
53	OVERHEAD PROJECTOR	070710	SL	5.00	16	2,969.			2,969.	2,969.		0.
54	DELL OFFICE COMPUTERS & INSTALL	080612	SL	5.00	16	11,761.			11,761.	11,761.		0.

428102 04-01-24 (D) - Asset disposed * ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2024 DEPRECIATION AND AMORTIZATION REPORT
- CURRENT YEAR FEDERAL - PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
55	LED PATH LIGHTS	020713	SL	5.00	16	4,719.			4,719.	4,719.		0.
56	RESEOURCE PARTNERS RUG-CHES-MONT	102313	SL	5.00	16	1,968.			1,968.	1,968.		0.
57	CARPET ONE	070114	SL	5.00	16	2,296.			2,296.	2,296.		0.
58	SHELVING FOR BASEMENT	063013	SL	5.00	16	688.			688.	688.		0.
69	SHUTTERS (CAROLS OFFICE)	082015	SL	5.00	16	3,010.			3,010.	3,010.		0.
70	DELL COMPUTER (CAROL)	062416	SL	5.00	16	863.			863.	863.		0.
71	HP PRINTER	062316	SL	5.00	16	530.			530.	530.		0.
72	NEW ROOF-GSM ROOFING (FINAL)	091415	SL	15.00	16	14,606.			14,606.	8,603.		974.
73	HVAC SYSTEM	062716	SL	39.00	16	7,325.			7,325.	1,504.		188.
84	DELL OFFICE COMPUTER CAROL	041519	SL	5.00	16	5,024.			5,024.	5,024.		0.
85	DELL OFFICE COMPUTER LYNN	041119	SL	5.00	16	3,309.			3,309.	3,309.		0.
96	LED LIGHT PATH CONFERENCE ROOM	072919	SL	5.00	16	2,325.			2,325.	2,325.		0.
107	FLEX FURNITURE	103124	SL	7.00	16	15,557.			15,557.			1,482.
118	GUTTER/ROOF FRONT PORCH	112024	SL	15.00	16	4,394.			4,394.			171.
129	WINDOW SHADES FOR UPSTAIRS	082324	SL	5.00	16	4,083.			4,083.			681.
	* TOTAL 990-PF PG 1 DEPR					989,468.		0.	989,468.	496,428.		25,774.
	CURRENT YEAR ACTIVITY											
	BEGINNING BALANCE					965,434.		0.	965,434.	496,428.		

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2025 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL -

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
1	BUILDING	010110SL		39.00	725,000.		725,000.	305,195.	18,590.
2	LANDSCAPING-SCHNATZ & ROHRER	060508SL		15.00	2,691.		2,691.	1,775.	0.
3	CURBING-PAUL R. SAVILLE	101411SL		15.00	8,500.		8,500.	6,804.	567.
4	NEW ROOF-GSM ROOFING	123014SL		15.00	33,300.		33,300.	24,420.	2,220.
5	DIAMOND QUALITY BUILDERS	123014SL		15.00	13,519.		13,519.	9,912.	901.
6	SPECTRUM	101306SL		5.00	622.		622.	622.	0.
7	OFFICE FURNITURE	121598SL		7.00	558.		558.	558.	0.
8	OFFICE DESK SET	100298SL		7.00	1,109.		1,109.	1,109.	0.
9	RT WORK-DESIGN OF PCH	063098SL		5.00	8,500.		8,500.	8,500.	0.
10	ART WORK	093098SL		5.00	450.		450.	450.	0.
11	DESKS	103098SL		7.00	2,869.		2,869.	2,869.	0.
12	ART WORK	103098SL		5.00	2,760.		2,760.	2,760.	0.
13	ART WORK	111298SL		5.00	370.		370.	370.	0.
14	ART WORK	121598SL		5.00	574.		574.	574.	0.
15	OFFICE FURNITURE	041599SL		7.00	2,168.		2,168.	2,168.	0.
16	REFRIGERATORS	101599SL		5.00	457.		457.	457.	0.
17	OFFICE FURNITURE	053111SL		7.00	315.		315.	315.	0.
18	FILING CABINET	101804SL		5.00	777.		777.	777.	0.
19	DESK & TABLE ED OFFICE	072506SL		5.00	1,993.		1,993.	1,993.	0.
20	CHAIR	080406SL		5.00	504.		504.	504.	0.
21	FILE CABINET	080406SL		5.00	622.		622.	622.	0.
22	AED	121406SL		5.00	1,595.		1,595.	1,595.	0.
23	CONFERENCE ROOM TABLE, RUG	071307SL		7.00	12,312.		12,312.	12,312.	0.
24	WINDOW TREATMENT DEPOSIT	071307SL		7.00	4,500.		4,500.	4,500.	0.
25	CHAIR DEPOSIT	072507SL		7.00	3,100.		3,100.	3,100.	0.
26	LAMP PURCHASE	080807SL		7.00	1,075.		1,075.	1,075.	0.
27	RUG PURCHASE	080807SL		7.00	3,356.		3,356.	3,356.	0.
28	RUG PURCHASE	083107SL		7.00	1,194.		1,194.	1,194.	0.
29	WINDOW TREATMENTS	083107SL		7.00	7,927.		7,927.	7,927.	0.
30	RUG PURCHASE	083107SL		7.00	985.		985.	985.	0.
31	PRESIDENTS OFFICE, PROGRAM OFFICER								
31	OFFICE	071907SL		7.00	8,902.		8,902.	8,902.	0.
32	TELEPHONE SYSTEM	090507SL		5.00	5,135.		5,135.	5,135.	0.
33	OFFICE COPIER	091407SL		5.00	6,145.		6,145.	6,145.	0.

(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

2025 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL -

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
34	RUGS, LAMPS	092607SL		5.00	6,863.		6,863.	6,863.	0.
35	FILING CABINET	092607SL		5.00	1,558.		1,558.	1,558.	0.
36	2 FILE CABINETS	093007SL		5.00	994.		994.	994.	0.
37	RUGS	100307SL		5.00	1,734.		1,734.	1,734.	0.
38	SECURITY CAMERA	103107SL		5.00	1,303.		1,303.	1,303.	0.
39	BOOK CASE	110207SL		5.00	789.		789.	789.	0.
40	LJB WINDOW TREATMENTS	111607SL		5.00	1,100.		1,100.	1,100.	0.
41	SIGNAGE	110807SL		5.00	4,025.		4,025.	4,025.	0.
	ELAND GALLERY PAINTING-DOWNSTAIRS								
42	BATHROOM	121007SL		5.00	300.		300.	300.	0.
43	SHADE FOR PRES OFFICE	010908SL		5.00	1,088.		1,088.	1,088.	0.
44	OFFICE COPIER 2ND FLOOR XPO	072508SL		5.00	1,298.		1,298.	1,298.	0.
45	COMPUTER EQUIP	073108SL		5.00	1,525.		1,525.	1,525.	0.
46	COMPUTER EQUIP	080508SL		5.00	1,343.		1,343.	1,343.	0.
47	COMPUTER EQUIP	080508SL		5.00	3,426.		3,426.	3,426.	0.
48	COMPUTER EQUIP	080508SL		5.00	1,791.		1,791.	1,791.	0.
49	LATERAL FILES	011110SL		5.00	1,866.		1,866.	1,866.	0.
50	LATERAL FILES	062310SL		5.00	1,749.		1,749.	1,749.	0.
51	FLAG POLE	071010SL		5.00	1,355.		1,355.	1,355.	0.
52	LED OUTDOOR PATHWAY LIGHTS	063014SL		5.00	6,050.		6,050.	6,050.	0.
53	OVERHEAD PROJECTOR	070710SL		5.00	2,969.		2,969.	2,969.	0.
54	DELL OFFICE COMPUTERS & INSTALLATION	080612SL		5.00	11,761.		11,761.	11,761.	0.
55	LED PATH LIGHTS	020713SL		5.00	4,719.		4,719.	4,719.	0.
56	RESOURCE PARTNERS	102313SL		5.00	1,968.		1,968.	1,968.	0.
57	RUG-CHES-MONT CARPET ONE	070114SL		5.00	2,296.		2,296.	2,296.	0.
58	SHELVING FOR BASEMENT	063013SL		5.00	688.		688.	688.	0.
69	SHUTTERS (CAROLS OFFICE	082015SL		5.00	3,010.		3,010.	3,010.	0.
70	DELL COMPUTER (CAROL)	062416SL		5.00	863.		863.	863.	0.
71	HP PRINTER	062316SL		5.00	530.		530.	530.	0.
72	NEW ROOF-GSM ROOFING (FINAL)	091415SL		15.00	14,606.		14,606.	9,577.	974.
73	HVAC SYSTEM	062716SL		39.00	7,325.		7,325.	1,692.	188.
84	DELL OFFICE COMPUTER CAROL	041519SL		5.00	5,024.		5,024.	5,024.	0.
85	DELL OFFICE COMPUTER LYNN	041119SL		5.00	3,309.		3,309.	3,309.	0.
96	LED LIGHT PATH	072919SL		5.00	2,325.		2,325.	2,325.	0.

(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

Form **8879-TE**

IRS E-file Signature Authorization for a Tax Exempt Entity

OMB No. 1545-0047

For calendar year 2024, or fiscal year beginning JUL 1, 2024, and ending JUN 30, 2025

2024

Department of the Treasury
Internal Revenue Service

Do not send to the IRS. Keep for your records.

Go to www.irs.gov/Form8879TE for the latest information.

Name of filer

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

EIN or SSN

23-2912035

Name and title of officer or person subject to tax **TAMELA LUCE
PRESIDENT**

Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

1a Form 990 check here	<input type="checkbox"/>	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b _____
2a Form 990-EZ check here ...	<input type="checkbox"/>	b Total revenue, if any (Form 990-EZ, line 9)	2b _____
3a Form 1120-POL check here	<input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b _____
4a Form 990-PF check here ...	<input checked="" type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b <u>19,633.</u>
5a Form 8868 check here	<input type="checkbox"/>	b Balance due (Form 8868, line 3c)	5b _____
6a Form 990-T check here	<input type="checkbox"/>	b Total tax (Form 990-T, Part III, line 4)	6b _____
7a Form 4720 check here	<input type="checkbox"/>	b Total tax (Form 4720, Part III, line 1)	7b _____
8a Form 5227 check here	<input type="checkbox"/>	b FMV of assets at end of tax year (Form 5227, Item D)	8b _____
9a Form 5330 check here	<input type="checkbox"/>	b Tax due (Form 5330, Part II, line 19)	9b _____
10a Form 8038-CP check here	<input type="checkbox"/>	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b _____

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that I am an officer of the above entity or I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the 2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

I authorize _____ to enter my PIN Enter five numbers, but do not enter all zeros

as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax

Date

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

23556602018

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2024 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature _____

Date _____

**ERO Must Retain This Form - See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So**

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2024)

LHA 402521 12-26-24

14061125 759479 67044

2024.05000 PHOENIXVILLE COMMUNITY HEAL 67044__1

Caution: Forms printed from within Adobe Acrobat may not meet IRS or state taxing agency specifications. When using Acrobat, select the "Actual Size" in the Adobe "Print" dialog.

FILEABLE FORMS

Return of Private Foundation

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning JUL 1, 2024, and ending JUN 30, 2025

Name of foundation: PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
A Employer identification number: 23-2912035
B Telephone number: 6109179890
C If exemption application is pending, check here ...
D 1. Foreign organizations, check here ...
2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here ...
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27).

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments	11,961,438.	1,335,352.	1,335,352.		
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	17,240.	12,869.	12,869.		
	10a	Investments - U.S. and state government obligations STMT 7	1,322,356.	3,531,320.	3,531,320.		
	b	Investments - corporate stock STMT 8	43,201,452.	48,834,232.	48,834,232.		
	c	Investments - corporate bonds STMT 9	3,572,253.	7,202,436.	7,202,436.		
	11	Investments - land, buildings, and equipment: basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other STMT 10	1,151,411.	4,153,597.	4,153,597.			
14	Land, buildings, and equipment: basis 990,161.						
	Less: accumulated depreciation STMT 11 505,927.	486,971.	484,234.	484,234.			
15	Other assets (describe _____)						
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	61,713,121.	65,554,040.	65,554,040.			
Liabilities	17	Accounts payable and accrued expenses	31,911.	12,048.			
	18	Grants payable		300,000.			
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe 401K WITHHOLDING)	125.	0.			
23	Total liabilities (add lines 17 through 22)	32,036.	312,048.				
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.						
	24	Net assets without donor restrictions	59,613,753.	63,174,660.			
	25	Net assets with donor restrictions	2,067,332.	2,067,332.			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds					
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds					
29	Total net assets or fund balances	61,681,085.	65,241,992.				
30	Total liabilities and net assets/fund balances	61,713,121.	65,554,040.				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	61,681,085.
2	Enter amount from Part I, line 27a	2	-2,076,127.
3	Other increases not included in line 2 (itemize) UNREALIZED GAINS/LOSSES	3	5,637,034.
4	Add lines 1, 2, and 3	4	65,241,992.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	65,241,992.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a HAVERFORD BROKERAGE ACCOUNT		P	07/01/24	06/30/25
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 3,135,579.		3,186,604.	-51,025.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			-51,025.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 -51,025.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		{ }		3 0.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	19,633.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	19,633.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	19,633.
6 Credits/Payments:			
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a 29,120.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d		7	29,120.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	382.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	9,105.
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax 9,105. Refunded		11	0.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?
1c Did the foundation file Form 1120-POL for this year?
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
4b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered.
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024?
10 Did any persons become substantial contributors during the tax year?
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of TAMELA LUCE Telephone no. 6109179890 Located at 821 GAY STREET, PHOENIXVILLE, PA ZIP+4 19460
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows include 1a(1) through 1a(6), 1b, 1d, 2a, 2b, 3a, 3b, 4a, 4b with 'X' marks in the Yes/No columns.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		147,595.	21,143.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TAMELA LUCE - 821 GAY STREET, PHOENIXVILLE, PA 19460	PRESIDENT/CEO 40.00	147,595.	21,143.	0.
JEANETTE HALL - 821 GAY STREET, PHOENIXVILLE, PA 19460	DIRECTOR OF FINANCE AND OPERATIONS 40.00	109,377.	14,379.	0.
SAMANTHA ANTHONY - 821 GAY STREET, PHOENIXVILLE, PA 19460	PROGRAM OFFICER 40.00	91,042.	10,685.	0.

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Row 1: THE HAVERFORD TRUST COMPANY, ADVISORY FEES, 165,744.

Total number of others receiving over \$50,000 for professional services 0

Part VIII-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activity, Expenses. Row 1: N/A

Part VIII-B Summary of Program-Related Investments

Table with 2 columns: Description of investment, Amount. Row 1: N/A

Total. Add lines 1 through 3 0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	56,484,529.
b	Average of monthly cash balances	1b	6,648,395.
c	Fair market value of all other assets (see instructions)	1c	15,055.
d	Total (add lines 1a, b, and c)	1d	63,147,979.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	63,147,979.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	947,220.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	62,200,759.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	3,110,038.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	3,110,038.
2a	Tax on investment income for 2024 from Part V, line 5	2a	19,633.
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	19,633.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,090,405.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,090,405.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	3,090,405.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,111,552.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	3,111,552.

Form 990-PF (2024)

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				3,090,405.
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			60,511.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019				
b From 2020				
c From 2021				
d From 2022				
e From 2023				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2024 from Part XI, line 4: \$ 3,111,552.				
a Applied to 2023, but not more than line 2a			60,511.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2024 distributable amount				3,051,041.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				39,364.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022				
d Excess from 2023				
e Excess from 2024				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CAPACITY BUILDING MINI GRANT VARIOUS VARIOUS, PA 19460	NONE		SUPPORT FOR DEVELOPMENT OF STRATEGIC PLAN	22,500.
CHAMPIONS GRANTS VARIOUS VARIOUS, PA 19460	NONE		CHAMPIONS OF THE COMMUNITY	2,000.
HEALTH EDUCATION MINI GRANT VARIOUS VARIOUS, PA 19460	NONE		SUPPORT FOR HEALTH EDUCATION	1,000.
MAJOR GRANTS VARIOUS VARIOUS, PA 19460	NONE		MAJOR GRANTS	2,214,415.
MATCHING GIFTS VARIOUS VARIOUS, PA 19460	NONE		MATCHING GIFTS	11,615.
Total	SEE CONTINUATION SHEET(S)			3a 2,345,871.
b Approved for future payment				
MAJOR GRANTS VARIOUS VARIOUS, PA 19460	NONE		MAJOR GRANTS	300,000.
Total				
				3b 300,000.

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1a through 1c regarding transfers and transactions.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: MICHAEL J. GENTILE, CPA. Title: PRESIDENT.

Paid Preparer Use Only Preparer's name: MICHAEL J. GENTILE, CPA. Preparer's signature: [Signature]. Date: [Date]. Check [] if self-employed. PTIN: P01428702. Firm's name: MAILLIE LLP. Firm's EIN: 23-1518888. Firm's address: 500 NORTH LEWIS RD, LIMERICK, PA 19468. Phone no.: (610) 935-1420.

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MINI GRANTS AED VARIOUS VARIOUS, PA 19460	NONE		MINI GRANT LIST AED	1,435.
MINI GRANTS IT VARIOUS VARIOUS, PA 19460	NONE		MINI GRANTS TO SUPPORT IT PROGRAM	40,906.
MINI GRANTS TRANSPORTATION VARIOUS VARIOUS, PA 19460	NONE		MINI GRANTS TO SUPPORT TRANSPORTATION ACCESS	10,000.
SCHOLARSHIPS VARIOUS VARIOUS, PA 19460			SUPPORT FOR SCHOLARSHIP PROGRAM	42,000.
Total from continuation sheets				94,341.

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. FORM 990-PF

2024

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name PHOENIXVILLE COMMUNITY HEALTH FOUNDATION	Employer identification number 23-2912035
---	---

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment			
1 Total tax (see instructions)		1	19,633.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c	2d		
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	19,633.
4 Enter the tax shown on the corporation's 2023 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	22,160.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	19,633.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment					
		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	11/15/24	12/15/24	03/15/25	06/15/25
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	4,908.	4,909.	4,908.	4,908.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	4,120.			
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12				
13 Add lines 11 and 12	13				
14 Add amounts on lines 16 and 17 of the preceding column	14		788.	5,697.	10,605.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	4,120.	0.	0.	0.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		788.	5,697.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	788.	4,909.	4,908.	4,908.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18				

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 8\% (0.08)}{366}$	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 8\% (0.08)}{366}$	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{366}$	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38			\$ 382.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
SECURITIES	1,578,165.	0.	1,578,165.	1,578,165.	1,578,165.	
TO PART I, LINE 4	1,578,165.	0.	1,578,165.	1,578,165.	1,578,165.	

FORM 990-PF	LEGAL FEES				STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
LEGAL FEES	539.	0.	0.	539.		
TO FM 990-PF, PG 1, LN 16A	539.	0.	0.	539.		

FORM 990-PF	ACCOUNTING FEES				STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEES	15,755.	0.	0.	15,755.		
TO FORM 990-PF, PG 1, LN 16B	15,755.	0.	0.	15,755.		

FORM 990-PF	OTHER PROFESSIONAL FEES				STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
OTHER PROFESSIONAL FEES	13,178.	0.	0.	13,178.		
TO FORM 990-PF, PG 1, LN 16C	13,178.	0.	0.	13,178.		

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	32,088.	0.	0.	32,088.	
OTHER TAXES	66,191.	0.	0.	66,191.	
TO FORM 990-PF, PG 1, LN 18	98,279.	0.	0.	98,279.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK FEES	314.	0.	0.	314.	
BOARD MEETING EXPENSES	17,592.	0.	0.	17,592.	
COMMUNITY RELATIONS	55,772.	0.	0.	55,772.	
DUES AND SUBSCRIPTIONS	2,732.	0.	0.	2,732.	
INSURANCE	15,567.	0.	0.	15,567.	
MANAGEMENT FEES	165,744.	165,744.	0.	0.	
MEMBERSHIP DUES	12,261.	0.	0.	12,261.	
OFFICE SUPPLIES	6,157.	0.	0.	6,157.	
PAYROLL SERVICES	5,481.	0.	0.	5,481.	
POSTAGE	300.	0.	0.	300.	
SECURITY	1,496.	0.	0.	1,496.	
STAFF DEVELOPMENT	18,359.	0.	0.	18,359.	
TELEPHONE & INTERNET	5,333.	0.	0.	5,333.	
TRASH, WATER, SEWER	954.	0.	0.	954.	
UTILITIES	5,049.	0.	0.	5,049.	
REPAIR & EQUIPMENT	4,418.	0.	0.	4,418.	
TO FORM 990-PF, PG 1, LN 23	317,529.	165,744.	0.	151,785.	

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS	X		3,531,320.	3,531,320.
TOTAL U.S. GOVERNMENT OBLIGATIONS			3,531,320.	3,531,320.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			3,531,320.	3,531,320.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	48,834,232.	48,834,232.
TOTAL TO FORM 990-PF, PART II, LINE 10B	48,834,232.	48,834,232.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	7,202,436.	7,202,436.
TOTAL TO FORM 990-PF, PART II, LINE 10C	7,202,436.	7,202,436.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MORTGAGE-BACKED BONDS	COST	1,273,650.	1,273,650.
EXCHANGE TRADED FUNDS	COST	2,879,947.	2,879,947.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,153,597.	4,153,597.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BUILDING	725,000.	305,195.	419,805.
LANDSCAPING-SCHNATZ & ROHRER	2,691.	1,775.	916.
CURBING-PAUL R. SAVILLE	8,500.	6,804.	1,696.
NEW ROOF-GSM ROOFING	33,300.	24,420.	8,880.
DIAMOND QUALITY BUILDERS SPECTRUM	13,519. 622.	9,912. 622.	3,607. 0.
OFFICE FURNITURE	558.	558.	0.
OFFICE DESK SET	1,109.	1,109.	0.
RT WORK-DESIGN OF PCH	8,500.	8,500.	0.
ART WORK	450.	450.	0.
DESKS	2,869.	2,869.	0.
ART WORK	2,760.	2,760.	0.
ART WORK	370.	370.	0.
ART WORK	574.	574.	0.
OFFICE FURNITURE	2,168.	2,168.	0.
REFRIGERATORS	457.	457.	0.
OFFICE FURNITURE	315.	315.	0.
FILING CABINET	777.	777.	0.
DESK & TABLE ED OFFICE	1,993.	1,993.	0.
CHAIR	504.	504.	0.
FILE CABINET	622.	622.	0.
AED	1,595.	1,595.	0.
CONFERENCE ROOM TABLE, RUG	12,312.	12,312.	0.
WINDOW TREATMENT DEPOSIT	4,500.	4,500.	0.
CHAIR DEPOSIT	3,100.	3,100.	0.
LAMP PURCHASE	1,075.	1,075.	0.
RUG PURCHASE	3,356.	3,356.	0.
RUG PURCHASE	1,194.	1,194.	0.
WINDOW TREATMENTS	7,927.	7,927.	0.
RUG PURCHASE	985.	985.	0.
PRESIDENTS OFFICE, PROGRAM OFFICER OFFICE	8,902.	8,902.	0.
TELEPHONE SYSTEM	5,135.	5,135.	0.
OFFICE COPIER	6,145.	6,145.	0.
RUGS, LAMPS	6,863.	6,863.	0.
FILING CABINET	1,558.	1,558.	0.
2 FILE CABINETS	994.	994.	0.
RUGS	1,734.	1,734.	0.
SECURITY CAMERA	1,303.	1,303.	0.
BOOK CASE	789.	789.	0.
LJB WINDOW TREATMENTS	1,100.	1,100.	0.
SIGNAGE	4,025.	4,025.	0.
ELAND GALLERY PAINTING-DOWNSTAIRS BATHROOM	300.	300.	0.
SHADE FOR PRES OFFICE	1,088.	1,088.	0.
OFFICE COPIER 2ND FLOOR XPO	1,298.	1,298.	0.
COMPUTER EQUIP	1,525.	1,525.	0.

COMPUTER EQUIP	1,343.	1,343.	0.
COMPUTER EQUIP	3,426.	3,426.	0.
COMPUTER EQUIP	1,791.	1,791.	0.
LATERAL FILES	1,866.	1,866.	0.
LATERAL FILES	1,749.	1,749.	0.
FLAG POLE	1,355.	1,355.	0.
LED OUTDOOR PATHWAY LIGHTS	6,050.	6,050.	0.
OVERHEAD PROJECTOR	2,969.	2,969.	0.
DELL OFFICE COMPUTERS & INSTALLATION	11,761.	11,761.	0.
LED PATH LIGHTS	4,719.	4,719.	0.
RESEOURCE PARTNERS	1,968.	1,968.	0.
RUG-CHES-MONT CARPET ONE	2,296.	2,296.	0.
SHELVING FOR BASEMENT	688.	688.	0.
SHUTTERS (CAROLS OFFICE	3,010.	3,010.	0.
DELL COMPUTER (CAROL)	863.	863.	0.
HP PRINTER	530.	530.	0.
NEW ROOF-GSM ROOFING (FINAL)	14,606.	9,577.	5,029.
HVAC SYSTEM	7,325.	1,692.	5,633.
DELL OFFICE COMPUTER CAROL	5,024.	5,024.	0.
DELL OFFICE COMPUTER LYNN	3,309.	3,309.	0.
LED LIGHT PATH	2,325.	2,325.	0.
CONFERENCE ROOM FLEX FURNITURE	15,557.	1,482.	14,075.
GUTTER/ROOF FRONT PORCH	4,394.	171.	4,223.
WINDOW SHADES FOR UPSTAIRS	4,083.	681.	3,402.
TOTAL TO FM 990-PF, PART II, LN 14	989,468.	522,202.	467,266.

FORM 990-PF PART VII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JESSICA CAPISTRANT 410 W. ANDERSON AVE PHOENIXVILLE, PA 19460	CHAIR 1.00	0.	0.	0.
BROOKE GINTY 353 WASHINGTON AVE PHOENIXVILLE, PA 19460	VICE CHAIR 1.00	0.	0.	0.
JULIAN MCCRACKEN 1001 GAY ST PHOENIXVILLE, PA 19460	SECRETARY 1.00	0.	0.	0.
NICHOLAS BUCCI 15 OVERLOOK CIRCLE PHOENIXVILLE, PA 19460	DIRECTOR 1.00	0.	0.	0.
JONATHAN EWALD 134 STARR ST PHOENIXVILLE, PA 19460	DIRECTOR 1.00	0.	0.	0.
BARBARA O'CONNOR 408 ABBEY LANE SCHWENKSVILLE, PA 19473	DIRECTOR 1.00	0.	0.	0.
REV. LEE PACZULLA 45 N. MAIN ST, APT. 4303 PHOENIXVILLE, PA 19460	DIRECTOR 1.00	0.	0.	0.
CHELSEA PERUGINI 982 SPRING CITY RD PHOENIXVILLE, PA 19460	DIRECTOR 1.00	0.	0.	0.
MARIA SCHWAB 132 FAIRFAX COURT PHOENIXVILLE, PA 19460	DIRECTOR 1.00	0.	0.	0.
TAMELA LUCE 821 GAY STREET PHOENIXVILLE, PA 19460	CEO 40.00	147,595.	21,143.	0.
KEITH BURRESS 125 OAKMONT DRIVE THORNDALE, PA 19372	DIRECTOR 1.00	0.	0.	0.

ALEXANDER JANKOWSKI	DIRECTOR			
147 WESTRIDGE PI S	1.00	0.	0.	0.
PHOENIXVILLE, PA 19460				
MICHAEL POLIN	DIRECTOR			
1260 VALLEY FORGE ROAD SUITE 107	1.00	0.	0.	0.
PHOENIXVILLLE, PA 19460				
ALLISON HOULIHAN TURNER	DIRECTOR			
320 KIMBER DR	1.00	0.	0.	0.
PHOENIXVILLE, PA 19460				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		<u>147,595.</u>	<u>21,143.</u>	<u>0.</u>

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XIV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JEANETTE HALL
821 GAY STREET
PHOENIXVILLE, PA 19460

TELEPHONE NUMBER

610-917-9890

FORM AND CONTENT OF APPLICATIONS

THE FOUNDATION HAS DEVELOPED A GRANT APPLICATION FORM WHICH MAY BE REQUESTED OR DOWNLOADED FROM THE INTERNET.

ANY SUBMISSION DEADLINES

GRANT REQUESTS MUST BE RECEIVED AT LEAST 6 WEEKS PRIOR TO SCHEDULED GRANT MAKING MEETINGS.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION SERVES 501(C)(3) ORGANIZATIONS/PUBLIC CHARITIES WHICH SUPPORT COMMUNITY OR PERSONAL HEALTH AND IS LIMITED TO 19 MUNICIPALITIES IN THE GREATER PHOENIXVILLE AREA.

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	BUILDING	01/01/10	SL	39.00		MM16	725,000.				725,000.	286,605.		18,590.	305,195.
2	LANDSCAPING-SCHNATZ & ROHRER	06/05/08	SL	15.00		16	2,691.				2,691.	1,775.		0.	1,775.
3	CURBING-PAUL R. SAVILLE	10/14/11	SL	15.00		16	8,500.				8,500.	6,237.		567.	6,804.
4	NEW ROOF-GSM ROOFING	12/30/14	SL	15.00		16	33,300.				33,300.	22,200.		2,220.	24,420.
5	DIAMOND QUALITY BUILDERS	12/30/14	SL	15.00		16	13,519.				13,519.	9,011.		901.	9,912.
6	SPECTRUM	10/13/06	SL	5.00		16	622.				622.	622.		0.	622.
7	OFFICE FURNITURE	12/15/98	SL	7.00		16	558.				558.	558.		0.	558.
8	OFFICE DESK SET	10/02/98	SL	7.00		16	1,109.				1,109.	1,109.		0.	1,109.
9	RT WORK-DESIGN OF PCH	06/30/98	SL	5.00		16	8,500.				8,500.	8,500.		0.	8,500.
10	ART WORK	09/30/98	SL	5.00		16	450.				450.	450.		0.	450.
11	DESKS	10/30/98	SL	7.00		16	2,869.				2,869.	2,869.		0.	2,869.
12	ART WORK	10/30/98	SL	5.00		16	2,760.				2,760.	2,760.		0.	2,760.
13	ART WORK	11/12/98	SL	5.00		16	370.				370.	370.		0.	370.
14	ART WORK	12/15/98	SL	5.00		16	574.				574.	574.		0.	574.
15	OFFICE FURNITURE	04/15/99	SL	7.00		16	2,168.				2,168.	2,168.		0.	2,168.
16	REFRIGERATORS	10/15/99	SL	5.00		16	457.				457.	457.		0.	457.
17	OFFICE FURNITURE	05/31/11	SL	7.00		16	315.				315.	315.		0.	315.
18	FILLING CABINET	10/18/04	SL	5.00		16	777.				777.	777.		0.	777.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
19	DESK & TABLED OFFICE	07/25/06	SL	5.00		16	1,993.				1,993.	1,993.		0.	1,993.
20	CHAIR	08/04/06	SL	5.00		16	504.				504.	504.		0.	504.
21	FILE CABINET	08/04/06	SL	5.00		16	622.				622.	622.		0.	622.
22	AED	12/14/06	SL	5.00		16	1,595.				1,595.	1,595.		0.	1,595.
23	CONFERENCE ROOM TABLE, RUG	07/13/07	SL	7.00		16	12,312.				12,312.	12,312.		0.	12,312.
24	WINDOW TREATMENT DEPOSIT	07/13/07	SL	7.00		16	4,500.				4,500.	4,500.		0.	4,500.
25	CHAIR DEPOSIT	07/25/07	SL	7.00		16	3,100.				3,100.	3,100.		0.	3,100.
26	LAMP PURCHASE	08/08/07	SL	7.00		16	1,075.				1,075.	1,075.		0.	1,075.
27	RUG PURCHASE	08/08/07	SL	7.00		16	3,356.				3,356.	3,356.		0.	3,356.
28	RUG PURCHASE	08/31/07	SL	7.00		16	1,194.				1,194.	1,194.		0.	1,194.
29	WINDOW TREATMENTS	08/31/07	SL	7.00		16	7,927.				7,927.	7,927.		0.	7,927.
30	RUG PURCHASE	08/31/07	SL	7.00		16	985.				985.	985.		0.	985.
31	PRESIDENTS OFFICE, PROGRAM OFFICER OFFICE	07/19/07	SL	7.00		16	8,902.				8,902.	8,902.		0.	8,902.
32	TELEPHONE SYSTEM	09/05/07	SL	5.00		16	5,135.				5,135.	5,135.		0.	5,135.
33	OFFICE COPIER	09/14/07	SL	5.00		16	6,145.				6,145.	6,145.		0.	6,145.
34	RUGS, LAMPS	09/26/07	SL	5.00		16	6,863.				6,863.	6,863.		0.	6,863.
35	FILING CABINET	09/26/07	SL	5.00		16	1,558.				1,558.	1,558.		0.	1,558.
36	2 FILE CABINETS	09/30/07	SL	5.00		16	994.				994.	994.		0.	994.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
37	RUGS	10/03/07	SL	5.00		16	1,734.				1,734.	1,734.		0.	1,734.
38	SECURITY CAMERA	10/31/07	SL	5.00		16	1,303.				1,303.	1,303.		0.	1,303.
39	BOOK CASE	11/02/07	SL	5.00		16	789.				789.	789.		0.	789.
40	LJB WINDOW TREATMENTS	11/16/07	SL	5.00		16	1,100.				1,100.	1,100.		0.	1,100.
41	SIGNAGE	11/08/07	SL	5.00		16	4,025.				4,025.	4,025.		0.	4,025.
42	ELAND GALLERY PAINTING-DOWNSTAIRS BATHROOM	12/10/07	SL	5.00		16	300.				300.	300.		0.	300.
43	SHADE FOR PRES OFFICE	01/09/08	SL	5.00		16	1,088.				1,088.	1,088.		0.	1,088.
44	OFFICE COPIER 2ND FLOOR XPO	07/25/08	SL	5.00		16	1,298.				1,298.	1,298.		0.	1,298.
45	COMPUTER EQUIP	07/31/08	SL	5.00		16	1,525.				1,525.	1,525.		0.	1,525.
46	COMPUTER EQUIP	08/05/08	SL	5.00		16	1,343.				1,343.	1,343.		0.	1,343.
47	COMPUTER EQUIP	08/05/08	SL	5.00		16	3,426.				3,426.	3,426.		0.	3,426.
48	COMPUTER EQUIP	08/05/08	SL	5.00		16	1,791.				1,791.	1,791.		0.	1,791.
49	LATERAL FILES	01/11/10	SL	5.00		16	1,866.				1,866.	1,866.		0.	1,866.
50	LATERAL FILES	06/23/10	SL	5.00		16	1,749.				1,749.	1,749.		0.	1,749.
51	FLAG POLE	07/10/10	SL	5.00		16	1,355.				1,355.	1,355.		0.	1,355.
52	LED OUTDOOR PATHWAY LIGHTS	06/30/14	SL	5.00		16	6,050.				6,050.	6,050.		0.	6,050.
53	OVERHEAD PROJECTOR	07/07/10	SL	5.00		16	2,969.				2,969.	2,969.		0.	2,969.
54	DELL OFFICE COMPUTERS & INSTALLATION	08/06/12	SL	5.00		16	11,761.				11,761.	11,761.		0.	11,761.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
55	LED PATH LIGHTS	02/07/13	SL	5.00		16	4,719.				4,719.	4,719.		0.	4,719.
56	RESEOURCE PARTNERS	10/23/13	SL	5.00		16	1,968.				1,968.	1,968.		0.	1,968.
57	RUG-CHES-MONT CARPET ONE	07/01/14	SL	5.00		16	2,296.				2,296.	2,296.		0.	2,296.
58	SHELVING FOR BASEMENT	06/30/13	SL	5.00		16	688.				688.	688.		0.	688.
69	SHUTTERS (CAROLS OFFICE	08/20/15	SL	5.00		16	3,010.				3,010.	3,010.		0.	3,010.
70	DELL COMPUTER (CAROL)	06/24/16	SL	5.00		16	863.				863.	863.		0.	863.
71	HP PRINTER	06/23/16	SL	5.00		16	530.				530.	530.		0.	530.
72	NEW ROOF-GSM ROOFING (FINAL)	09/14/15	SL	15.00		16	14,606.				14,606.	8,603.		974.	9,577.
73	HVAC SYSTEM	06/27/16	SL	39.00	MM	16	7,325.				7,325.	1,504.		188.	1,692.
84	DELL OFFICE COMPUTER CAROL	04/15/19	SL	5.00		16	5,024.				5,024.	5,024.		0.	5,024.
85	DELL OFFICE COMPUTER LYNN	04/11/19	SL	5.00		16	3,309.				3,309.	3,309.		0.	3,309.
96	LED LIGHT PATH	07/29/19	SL	5.00		16	2,325.				2,325.	2,325.		0.	2,325.
107	CONFERENCE ROOM FLEX FURNITURE	10/31/24	SL	7.00		16	15,557.				15,557.			1,482.	1,482.
118	GUTTER/ROOF FRONT PORCH	11/20/24	SL	15.00		16	4,394.				4,394.			171.	171.
129	WINDOW SHADES FOR UPSTAIRS	08/23/24	SL	5.00		16	4,083.				4,083.			681.	681.
	* TOTAL 990-PF PG 1 DEPR						989,468.				989,468.	496,428.		25,774.	522,202.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						965,434.			0.	965,434.	496,428.			519,868.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

